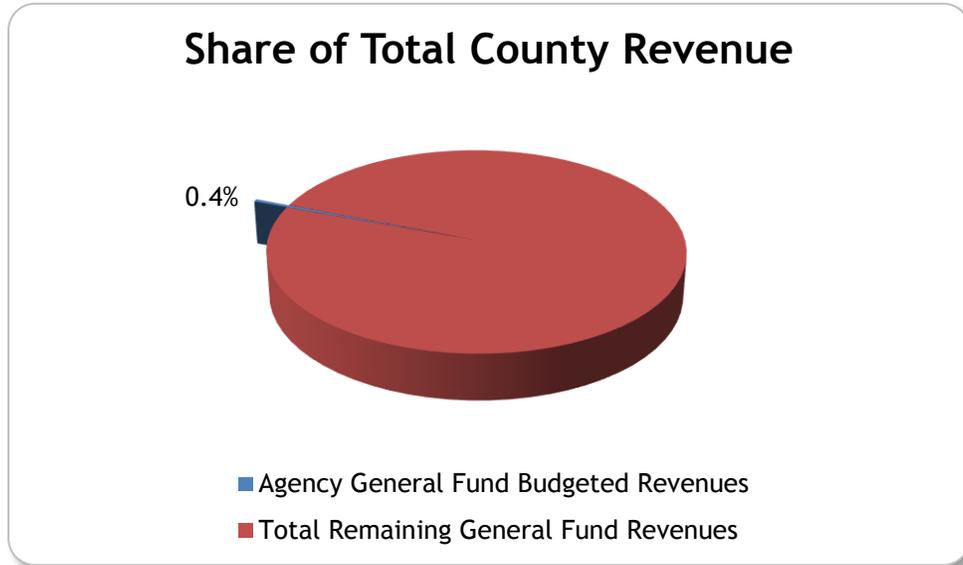
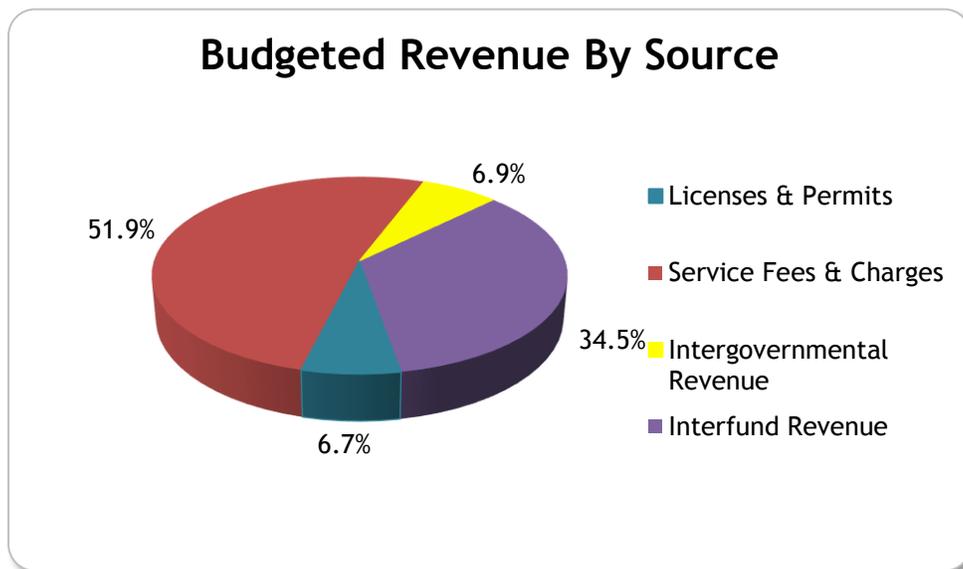


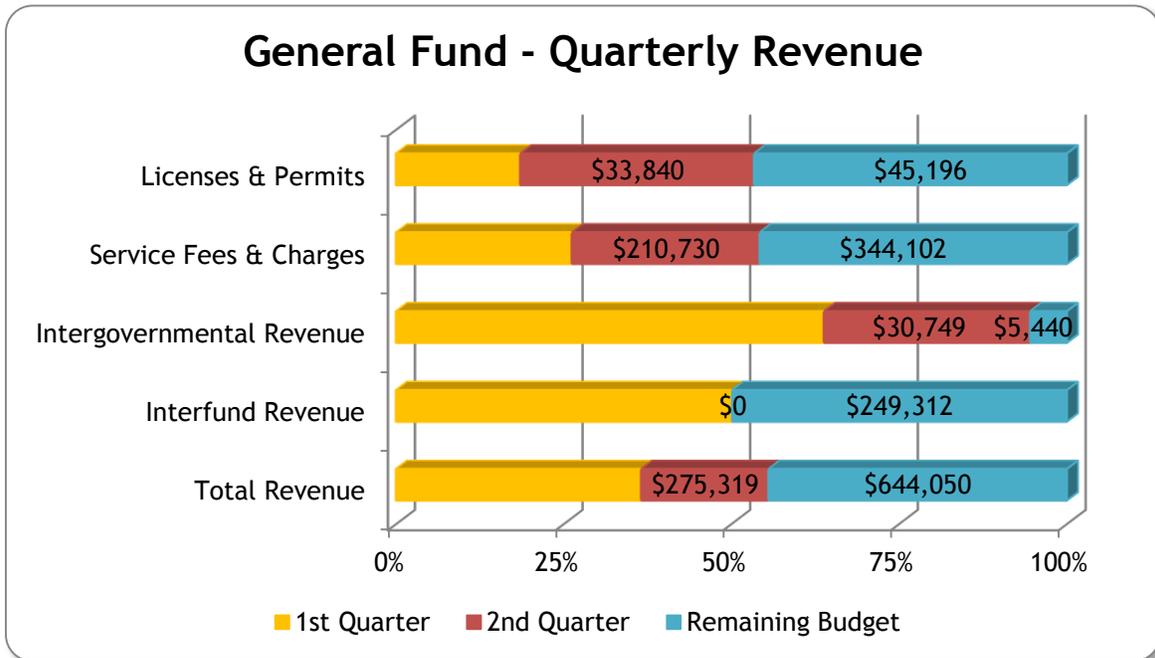
General Fund - Revenue Analysis



- The General Fund revenue for the Probate Court is estimated to be **\$1,449,000** for 2014, which is **0.4%** of the total budgeted revenue for the General Fund.



- The main sources of General Fund revenue for the Probate Court are: court filing fees that are mandated by ORC 2101.16; transfers from the Mental Health Fund (Fund 2143) from contracts with the Board of Developmental Disabilities and ADAMH; and state reimbursement for mental health hearings (ORC 5122.43 authorizes reimbursement for certain county Probate Court costs and proceedings expenses held under Chapter 5122 by the Ohio Department of Mental Health and Addiction Services (OhioMHAS)).



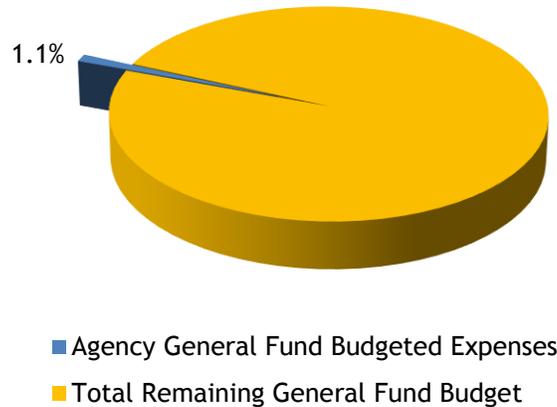
Actuals	1 st Quarter	2 nd Quarter	3 rd Quarter	4 th Quarter	YTD	Total*
Prior Year	\$232,404	\$286,303	\$208,517	\$294,156	\$518,707	\$1,021,380
Current Year	\$529,630	\$275,319			\$804,949	\$1,449,000

*Current year total represents revised budget.

- Second quarter revenue of **\$275,319** represents **19.0%** of the budgeted amount for the year. YTD revenue of **\$804,949** represents **55.6%** of the budgeted amount for the year.
- Licenses and Permits, as well as Service Fees and Charges (General Fees), are on target and expected to continue to align with budget throughout the year.
- Intergovernmental Revenue was \$94,560 through the 2nd quarter, which represents 94.6% of the 2014 budgeted amount. This increase compared to previous years is due to payments from the state for its mental commitment cases in 2013 received by the court in 2014 and more timely payments being made by the state for cases in 2014.
- Interfund Revenue includes funds from contracts with the Board of Developmental Disabilities (BDD) and ADAMH transferred from Mental Health Fund (Fund 2143) for services to ensure the treatment of persons who are under the care of BDD and ADAMH.

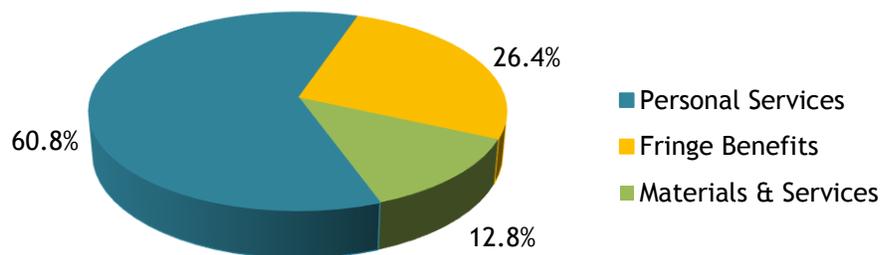
General Fund - Expenditure Analysis

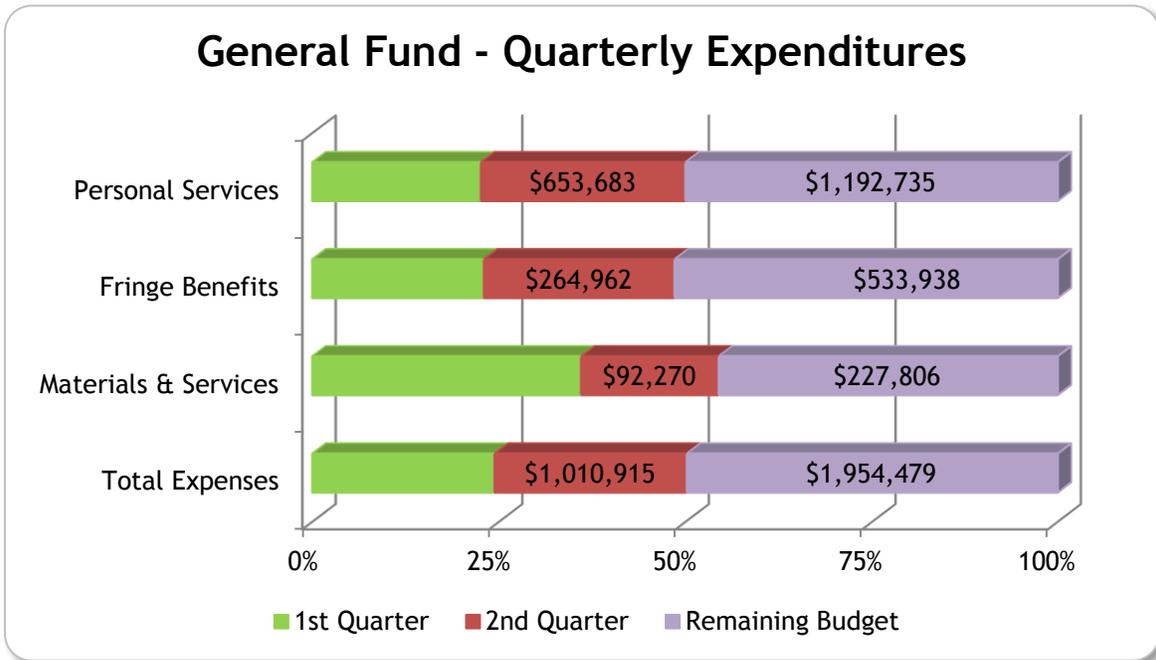
Share of Total County Expenditures



- The General Fund expenditures for the Probate Court are estimated to be \$3,923,417 for 2014, which is 1.1% of the total budgeted expenditures for the General Fund.

Budgeted Expenditures By Type





Actuals	1 st Quarter	2 nd Quarter	3 rd Quarter	4 th Quarter	YTD	Total*
Prior Year	\$798,474	\$986,868	\$895,533	\$1,088,944	\$1,785,342	\$3,769,819
Current Year	\$958,023	\$1,010,915			\$1,968,938	\$3,923,417

**Current year total represents revised budget.*

- Second quarter expenditures of **\$1,010,915** represent **25.8%** of the budgeted amount for the year. YTD expenditures of **\$1,968,938** represent **50.2%** of the budgeted amount for the year.
- Materials and Services expenditures are above the 50% benchmark established through the 2nd quarter. Court/Special Trial Expenses, which includes expenses for indigent guardianships and mental commitment cases, are at 58.9% of budget.

General Fund - Personal Services Analysis

Quarter	Agency Budget	Actual Expenditures	% of Budget
1 st Quarter	\$550,497	\$539,068	97.9%
2 nd Quarter	\$642,246	\$653,683	101.8%
3 rd Quarter	\$550,497		
4 th Quarter	\$642,246		
Total	\$2,385,486	\$1,192,751	50.0%

- There were thirteen pay periods through the end of the 2nd quarter, which would equate to 50.0% of the budgeted amount. Retroactive salary adjustments were made in April, therefore expenditures exceeded the budgeted amount for the 2nd quarter. Personal Services for the Probate Court are on target with the budgeted amount for the first half of the year.

General Fund - Budget Corrective Items - Approved

- Resolution No. 0039-14 authorized a transfer of General Fund appropriations from the Commissioners' Reserves in the amount of \$1,653,201 to various County offices for a 2.0% salary and wage increase for non-bargaining employees. The total amount transferred to Personal Services and Fringe Benefits for the Probate Court was \$55,755.
- Resolution No. 0337-14 authorized supplemental appropriations in the amount of \$237,945 for the support for Special Trial Expenses, which includes expenses for indigent guardianships and mental commitment cases.

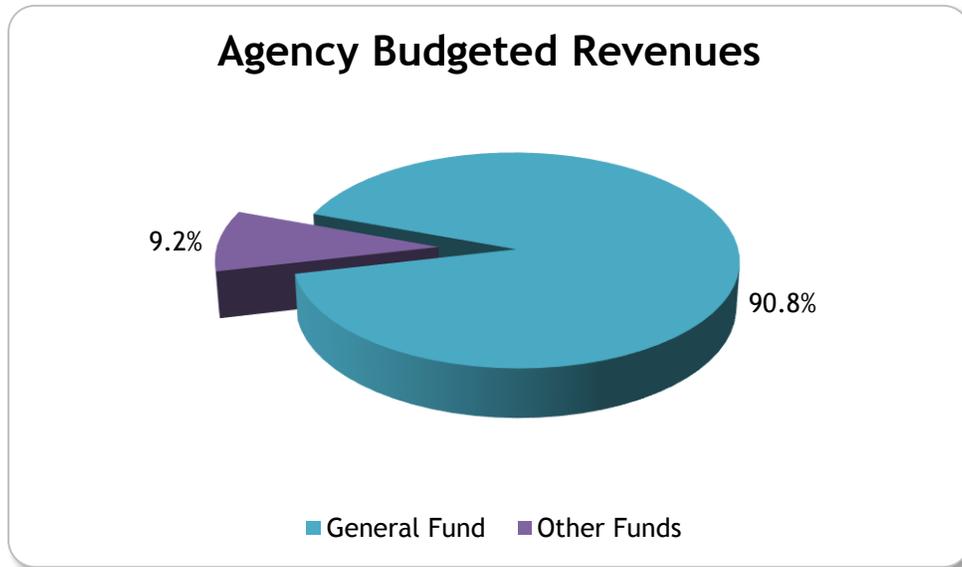
General Fund - Budget Corrective Items - Pending

- There are no requests currently pending that may impact the budget.

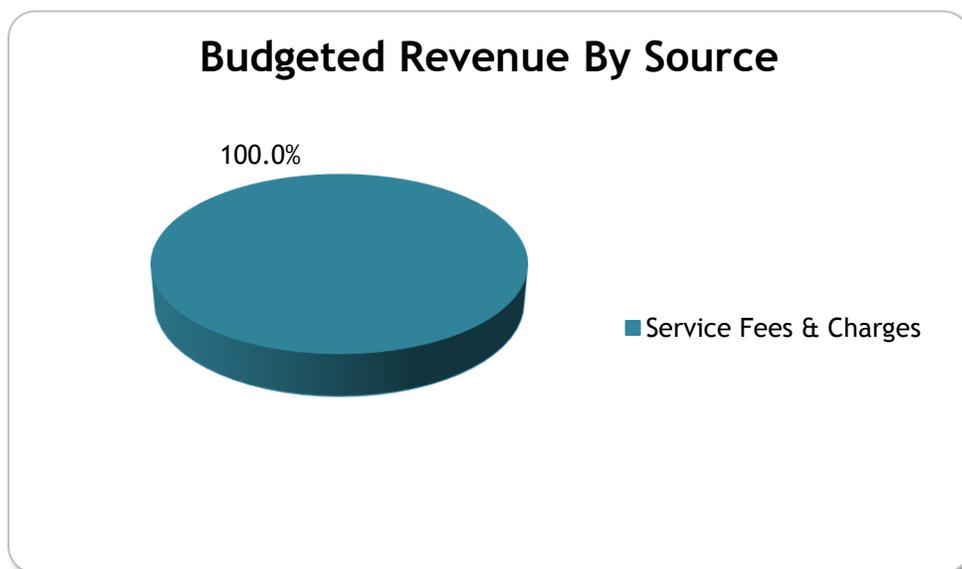
Additional Budget Analysis

- House Bill 483, which was part of the Mid-Biennium Review, included language that requires: (1) that the expenses of returning a mentally ill person to the person's county of legal residence and, if the person is ordered hospitalized, probate fees and other expenses incurred on the person's behalf be charged to the county of residence; (2) that a transcript of proceedings be sent to the probate court of the county of residence; and (3) that if the person's residence cannot be established, the matter be referred to OhioMHAS. Probate Court indicated that there were a total of 168 mental health cases with an out-of-county respondent with total fees and costs in the amount of \$65,993.25 during the period July 1, 2013 through June 30, 2014.

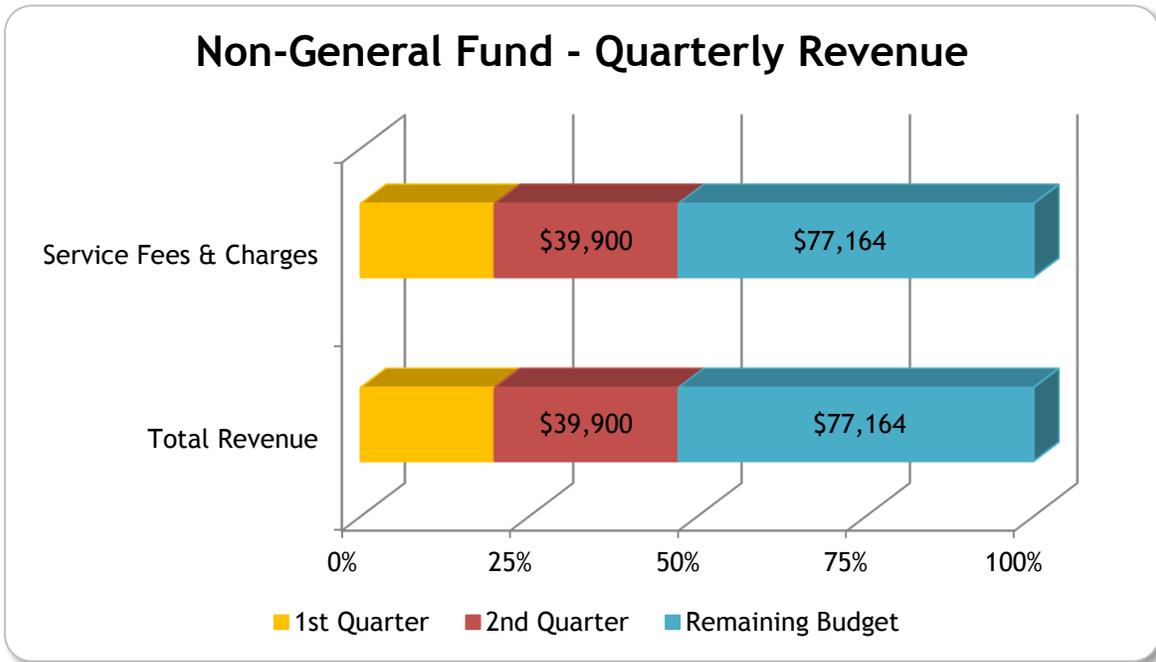
Non-General Fund - Revenue Analysis



- The non-general fund revenue for the Probate Court is estimated to be **\$146,117** for 2014, which is **9.2%** of the total budgeted revenue for the Probate Court.



- The main source of non-general fund revenue for the Probate Court is filing fees within its Court Computerization Fund.

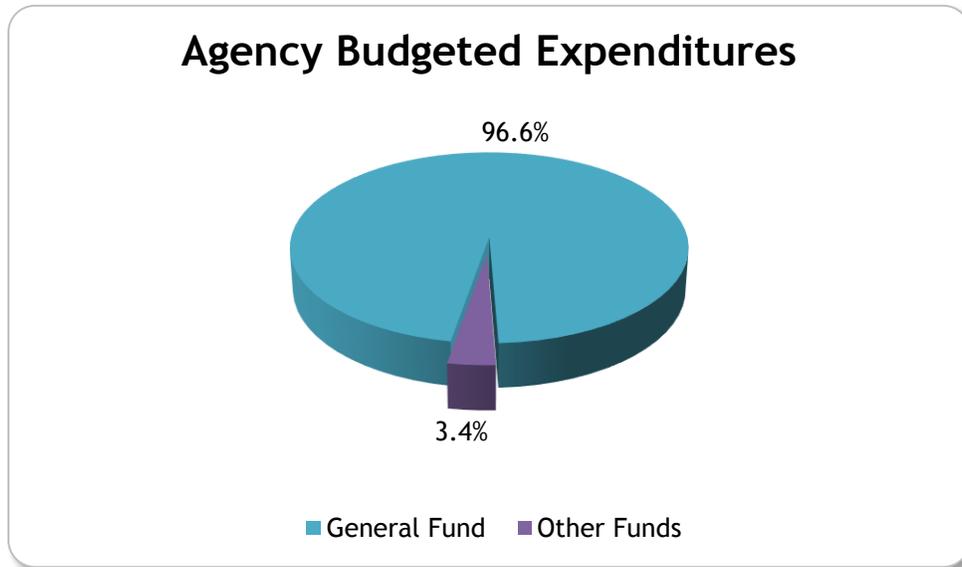


Actuals	1 st Quarter	2 nd Quarter	3 rd Quarter	4 th Quarter	YTD	Total*
Prior Year	\$28,993	\$39,750	\$44,226	\$37,182	\$68,743	\$150,151
Current Year	\$29,053	\$39,900			\$68,953	\$146,117

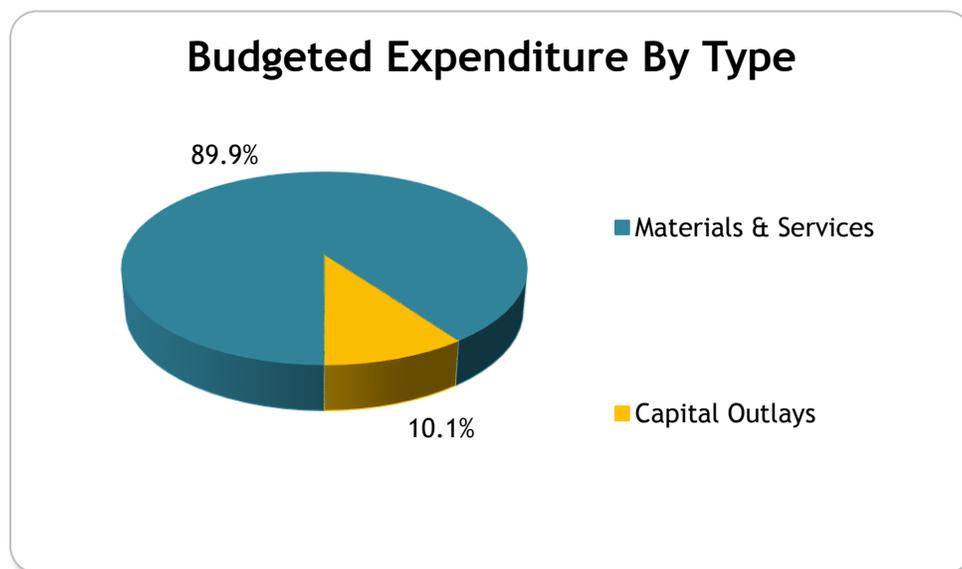
*Current year total represents revised budget.

- Second quarter revenue of **\$39,900** represents **27.3%** of the budgeted amount for the year. YTD revenue of **\$68,953** represents **47.2%** of the budgeted amount for the year.
- Second quarter revenues are on target, and expected to continue to align with budget throughout the year.

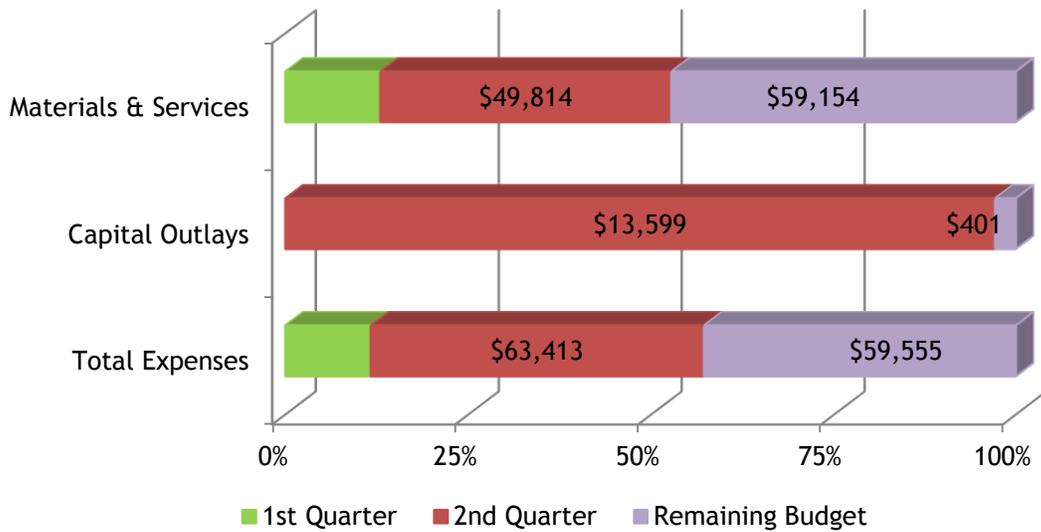
Non-General Fund - Expenditure Analysis



- The non-general fund expenditures for the Probate Court are estimated to be **\$389,907** for 2014, which is **9.0%** of the total budgeted expenditures for the Probate Court.



Non-General Fund - Quarterly Expenditures



Actuals	1 st Quarter	2 nd Quarter	3 rd Quarter	4 th Quarter	YTD	Total*
Prior Year	\$33,660	\$68,164	\$16,211	\$55,472	\$101,824	\$173,507
Current Year	\$16,251	\$63,413			\$79,664	\$139,219

*Current year total represents revised budget.

- Second quarter expenditures of **\$63,413** represent **45.5%** of the budgeted amount for the year. YTD expenditures of **\$79,664** represent **57.2%** of the budgeted amount for the year.
- Capital Outlays were \$13,599 or 97.1% of the 2014 Budget due to the purchase of copiers during the 2nd quarter.

Non-General Fund - Budget Corrective Items - Approved

- There have been no approved budget adjustments to date.

Non-General Fund - Budget Corrective Items - Pending

- There are no requests currently pending that may impact the budget.

Additional Budget Analysis

- House Bill 483, which was part of the Mid-Biennium Review, allows the Franklin County Probate Court to accept funds or other program assistance from individuals, corporations, agencies, or organizations, including but not limited to BDD and ADAMH, in the Franklin County Probate Court Mental Health Fund. These funds may be used for the establishment of a Guardianship Services Board (GSB) in Franklin County. The GSB will be a 3-member board appointed by the Probate Judge, ADAMH, and BDD, respectively. In turn the GSB will hire an Executive Director, a finance manager, and one or two social workers to provide guardianship services in Franklin County, subject to the availability of funds in the Mental Health Fund (2101.026 ORC).